

Press Release

March 2, 2026

Sumitomo Pharma Co., Ltd.

Sumitomo Pharma Announces Revisions to Its Financial Forecasts

Sumitomo Pharma Co., Ltd. (Head Office: Osaka, Japan; Representative Director, President and CEO: Toru Kimura; Securities Code: 4506, Prime Market of TSE) announced today that the Company has revised its consolidated financial forecasts for the fiscal year ending March 31, 2026, which were announced on October 31, 2025, as summarized below, taking the Group's recent business performance trends into consideration.

1. Revisions to Its Financial Forecasts for the Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Revenue	Core operating profit	Operating profit	Net profit attributable to owners of the parent	Basic earnings per share
Previous Forecasts (A)	429,000	97,000	98,000	92,000	¥231.57
Revised Forecasts (B)	449,000	107,000	108,000	102,000	¥256.74
Variance in amount (B – A)	20,000	10,000	10,000	10,000	–
Variance in percent (%)	4.7	10.3	10.2	10.9	–
[Reference] Previous year (Year ended March 31, 2025)	398,832	43,153	28,804	23,634	¥59.49

Note: Core operating profit is calculated by deducting from operating profit any gains and losses resulting from nonrecurring factors, including changes in fair value of contingent consideration, impairment losses, and business structure improvement expenses.

2. Reasons for the revisions

In the revised forecasts announced today, the Company has changed the full-year foreign exchange assumption (average exchange rate for the period) from 145.0 JPY to 150.0 JPY against 1 USD, as compared with the previous forecast.

Revenue has been revised upward by 20.0 billion JPY to 449.0 billion JPY, reflecting higher-than-expected sales of products such as GEMTESA[®] (therapeutic agent for overactive bladder) in the North America segment, as well as the positive impact of the weaker yen.

Core operating profit has been revised upward by 10.0 billion JPY to 107.0 billion JPY. In addition to the increase in gross profit resulting from higher revenue, selling, general and administrative expenses and R&D expenses are now expected to be slightly lower than the previous forecast, excluding the impact of yen depreciation.

Driven by the increase in core operating profit, operating profit has been revised upward by 10.0 billion JPY to 108.0 billion JPY and profit attributable to owners of the parent has been revised upward by 10.0 billion JPY to 102.0 billion JPY, compared with the previous forecast.

Disclaimer Regarding Forward-looking Statements

The statements made in this press release contain forward-looking statements based on management's assumptions and beliefs in light of information available as of the day of this release, which involve both known and unknown risks and uncertainties. Actual results of those matters covered in the forward-looking statements including financial forecast may differ materially from those contained in this release, due to a number of factors.

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